A series of thin, black, overlapping lines forming various geometric shapes and polygons, primarily located in the upper left and center of the page.

Objective 1: Advanced Investigations & Court Visitor Techniques

Elizabeth Hart, LMSW - IPR

Checklist

The ABC's of GOP

Court Investigator TEC § XXXX– v – Court
Visitor TEC § 1054

Private Application – v – Public Concern/
TEC § 1102

Application & Affidavit of Contacts

CME or DIDD

Checklist

Demographics of Guardianships

Interviewing Key Informants

Person in Environment

Searching Records

Identifying Red Flags

IDD

— v —

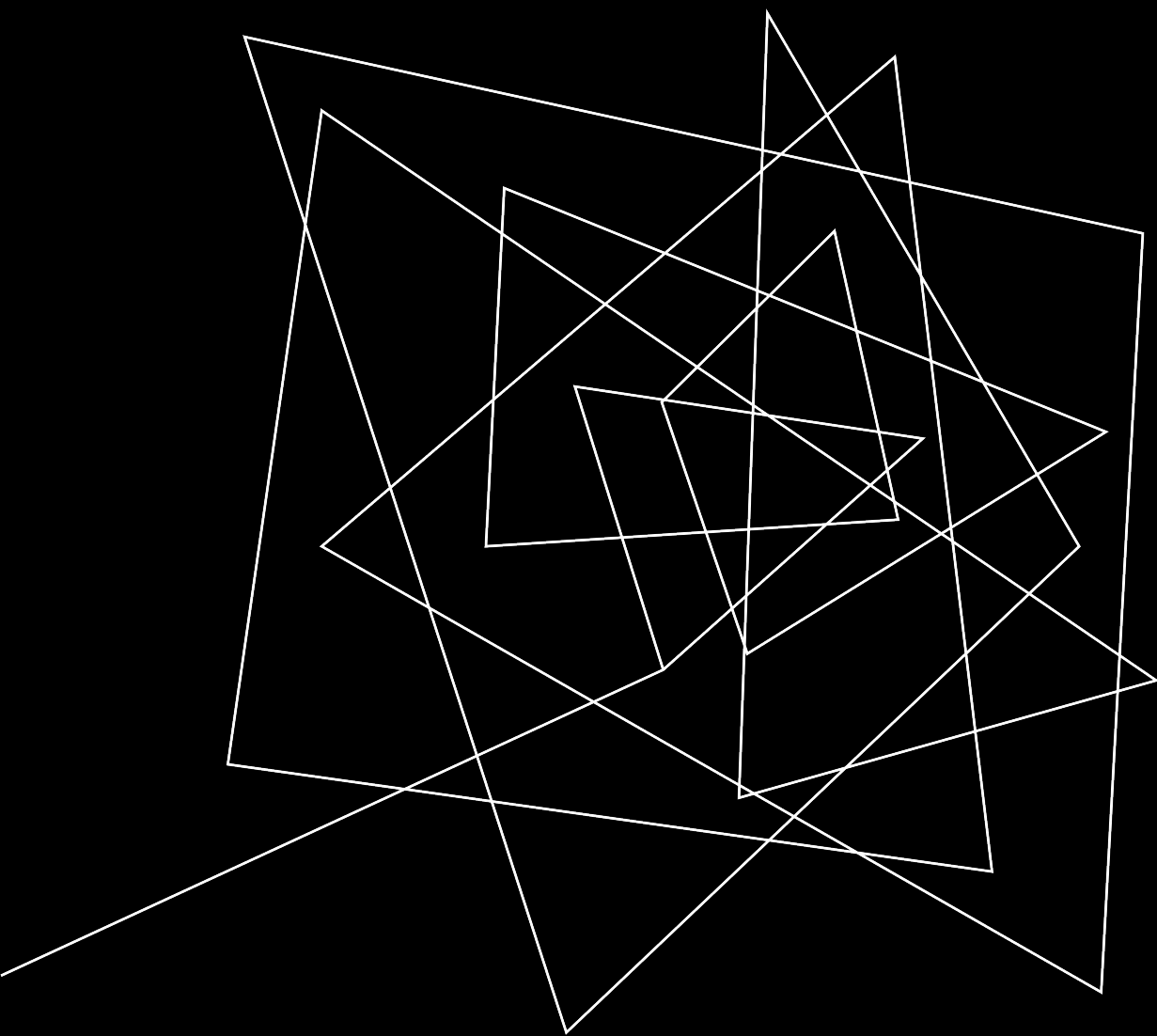
Mental Illness

The Power of Communication



Assessment for Sufficient Capacity

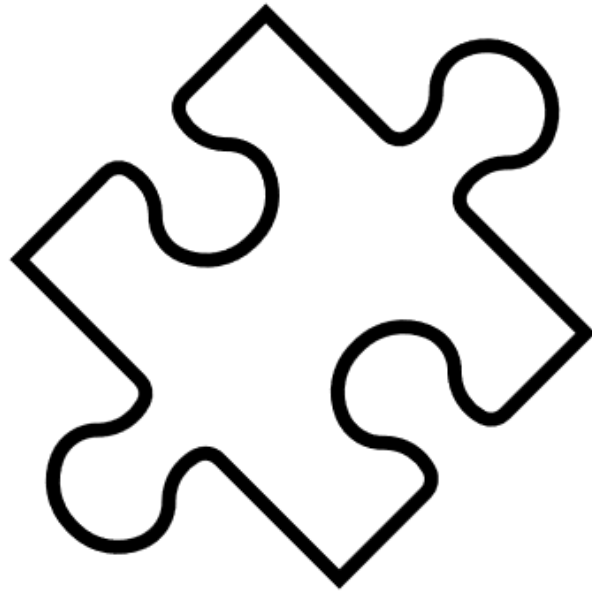
1. Financial
2. Relationships
3. Housing
4. Medical
5. Voting
6. Employment
7. Benefits
8. ADL's
9. Supporters



Cases are
seldom black
and white

therefore

look at them
from every
angle



Finalizing Your Report to the Court

- **Making Recommendations to the Court**
 - State your findings clearly
 - Draw conclusions from your findings
 - Make recommendations
- **Challenging Cases:**
 - Summarize the case in three sentences

Advanced Investigations & Court Visitor Techniques

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